## **SNAPSHOT** of HOME Program Performance--As of 09/30/08 Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): Whittier State: CA

PJ's Total HOME Allocation Received: \$5,466,601 PJ's Size Grouping\*: C PJ Since (FY): 1996

|   |          |               |                  |               | Nat'l Ranking (Percentile):* |         |
|---|----------|---------------|------------------|---------------|------------------------------|---------|
| Category  | PJ       | State Average | State Rank       | Nat'l Average | Group C                      | Overall |
| Program Progress:   |          |               | PJs in State: 92 |               |                              |         |
| % of Funds Committed  | 91.60 %  | 94.82 %       | 60               | 94.94 %       | 24                           | 22      |
| % of Funds Disbursed  | 63.47 %  | 83.49 %       | 88               | 84.35 %       | 5                            | 3       |
| Leveraging Ratio for Rental Activities                              | 9.71     | 5.69          | 1                | 4.59          | 100                          | 100     |
| % of Completed Rental Disbursements to<br>All Rental Commitments*** | 58.46 %  | 73.69 %       | 66               | 81.38 %       | 11                           | 10      |
| % of Completed CHDO Disbursements to All CHDO Reservations***       | 36.84 %  | 60.98 %       | 71               | 68.05 %       | 12                           | 11      |
| ow-Income Benefit:  |          |               |                  |               |                              |         |
| % of 0-50% AMI Renters<br>to All Renters                            | 90.91 %  | 78.15 %       | 19               | 79.65 %       | 67                           | 73      |
| % of 0-30% AMI Renters<br>to All Renters***                         | 0.00 %   | 41.60 %       | 84               | 44.76 %       | 0                            | C       |
| _ease-Up:   |          |               |                  |               |                              |         |
| % of Occupied Rental Units to All Completed Rental Units***         | 100.00 % | 91.58 %       | 1                | 94.31 %       | 100                          | 100     |
| Overall Ranking:  |          | In St         | tate: 74 / 92    | Nation        | nally: 16                    | 11      |
| <b>HOME Cost Per Unit and Number of Completed</b>                   | Units:   |               |                  |               |                              |         |
| Rental Unit   | \$13,332 | \$32,063      |                  | \$25,245      | 55 Units                     | 48.70   |
| Homebuyer Unit  | \$0      | \$19,349      |                  | \$14,395      | 0 Units                      | 0.00    |
| Homeowner-Rehab Unit  | \$26,427 | \$26,200      |                  | \$20,186      | 58 Units                     | 51.30   |
| TBRA Unit   | \$0      | \$2,753       |                  | \$3,142       | 0 Units                      | 0.00    |

<sup>\* -</sup> A = PJ's Annual Allocation is greater than or equal to \$3.5 million (57 PJs)

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (194 PJs)

C = PJ's Annual Allocation is less than \$1 million (297 PJs)

<sup>\*\* -</sup> E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

<sup>\*\*\*-</sup> This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

## **Program and Beneficiary Characteristics for Completed Units**

Participating Jurisdiction (PJ): Whittier CA

Total Development Costs: (average reported cost per unit in HOME-assisted projects)

PJ: \$142,7 State:\* \$122,7 National:\*\* \$88,5

 Rental
 Homebuyer

 \$142,790
 \$0

 \$122,779
 \$107,438

 \$88,539
 \$71,594

### Homeowner | \$26,427 | \$26,987 | \$22,853 |

**CHDO Operating Expenses:** 

(% of allocation)

PJ: National Avg: 0.0 % 1.1 %

R.S. Means Cost Index: 1.04

|  |      | •   | Homeowner | TBRA |                           |              | •          | Homeowner     | TBRA |
|--|------|-----|-----------|------|---------------------------|--------------|------------|---------------|------|
| RACE:                                    | %    | %   | %         | %    | HOUSEHOLD TYPE:           | %            | %          | %             | %    |
| White:                                   | 47.3 | 0.0 | 55.2      | 0.0  | Single/Non-Elderly:       | 0.0          | 0.0        | 22.4          | 0.0  |
| Black/African American:                  | 0.0  | 0.0 | 1.7       | 0.0  | Elderly:                  | 89.1         | 0.0        | 41.4          | 0.0  |
| Asian:                                   | 1.8  | 0.0 | 0.0       | 0.0  | Related/Single Parent:    | 7.3          | 0.0        | 10.3          | 0.0  |
| American Indian/Alaska Native:           | 0.0  | 0.0 | 0.0       | 0.0  | Related/Two Parent:       | 3.6          | 0.0        | 22.4          | 0.0  |
| Native Hawaiian/Pacific Islander:        | 0.0  | 0.0 | 0.0       | 0.0  | Other:                    | 0.0          | 0.0        | 3.4           | 0.0  |
| American Indian/Alaska Native and White: | 0.0  | 0.0 | 0.0       | 0.0  |                           |              |            |               |      |
| Asian and White:                         | 0.0  | 0.0 | 0.0       | 0.0  |                           |              |            |               |      |
| Black/African American and White:        | 0.0  | 0.0 | 0.0       | 0.0  |                           |              |            |               |      |
| American Indian/Alaska Native and Black: | 0.0  | 0.0 | 0.0       | 0.0  |                           |              |            |               |      |
| Other Multi Racial:                      | 0.0  | 0.0 | 0.0       | 0.0  |                           |              |            |               |      |
| Asian/Pacific Islander:                  | 0.0  | 0.0 | 0.0       | 0.0  |                           |              |            |               |      |
| ETHNICITY:                               |      |     |           |      |                           |              |            |               |      |
| Hispanic                                 | 50.9 | 0.0 | 43.1      | 0.0  |                           |              |            |               |      |
| HOUSEHOLD SIZE:                          |      |     |           |      | SUPPLEMENTAL RENTAL       | . ASSISTAN   |            |               |      |
| 1 Person:                                | 83.6 | 0.0 | 46.6      | 0.0  | Section 8:                | 0.0          | 0.0        |               |      |
| 2 Persons:                               | 10.9 | 0.0 | 27.6      | 0.0  | HOME TBRA:                | 0.0          |            |               |      |
| 3 Persons:                               | 3.6  | 0.0 | 5.2       | 0.0  | Other:                    | 5.5          |            |               |      |
| 4 Persons:                               | 1.8  | 0.0 | 8.6       | 0.0  | No Assistance:            | 94.5         |            |               |      |
| 5 Persons:                               | 0.0  | 0.0 | 0.0       | 0.0  |                           |              |            |               |      |
| 6 Persons:                               | 0.0  | 0.0 | 10.3      | 0.0  |                           |              |            |               |      |
| 7 Persons:                               | 0.0  | 0.0 | 0.0       | 0.0  |                           |              |            |               |      |
| 8 or more Persons:                       | 0.0  | 0.0 | 1.7       | 0.0  | # of Section 504 Complian | t Units / Co | mpleted Un | its Since 200 | 0    |

<sup>\*</sup> The State average includes all local and the State PJs within that state



<sup>\*\*</sup> The National average includes all local and State PJs, and Insular Areas

<sup>#</sup> Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.

## **HOME PROGRAM SNAPSHOT WORKSHEET - RED FLAG INDICATORS**

Local Participating Jurisdictions with Rental Production Activities

**Group Rank:** Whittier State: CA 16 **Participating Jurisdiction (PJ):** (Percentile)

State Rank: 92 PJs

**Overall Rank:** 11 (Percentile)

**Summary:** Of the 5 Indicators are Red Flags

| FACTOR        | DESCRIPTION   | THRESHOLD* | PJ RESULTS | RED FLAG |
|---------------|---|------------|------------|----------|
| 4             | % OF COMPLETED RENTAL<br>DISBURSEMENTS TO ALL<br>RENTAL COMMITMENTS | < 72.00%   | 58.46      |          |
| 5             | % OF COMPLETED CHDO<br>DISBURSEMENTS TO ALL<br>CHDO RESERVATIONS    | < 47.30%   | 36.84      |          |
| 6             | % OF RENTERS BELOW<br>50% OF AREA MEDIAN<br>INCOME                  | < 70%**    | 90.91      |          |
| 8             | % OF OCCUPIED RENTAL<br>UNITS TO ALL RENTAL<br>UNITS                | < 89.50%   | 100        |          |
| "ALLOCATION-Y | 'EARS" NOT DISBURSED***   | > 3.060    | 4.18       |          |

<sup>\*</sup> This Threshold indicates approximately the lowest 20% of the PJs

<sup>\*\*\*</sup> Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.



<sup>\*\*</sup> This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement